Case 06-10725-gwz Doc 4997 Entered 10/12/07 12:58:34 Page 1 of 9

# ELECTRONICALLY FILED OCTOBER 12, 2007

1	STUTMAN, TREISTER & GLATT, P.C. SHEA & CAR FRANK A. MEROLA JAMES PATR				
_	(CA State Bar No. 136934)	(Nevada State Ba			
2	EVE H. KARASIK	•		CARLYON	
3	(CA State Bar No. 155356) CHRISTINE M. PAJAK	(Nevada State Ba SHLOMO S. SHI			
4	(CA State Bar No. 217173) 1901 Avenue of the Stars, 12 <sup>th</sup> Floor			Bar No. 009688) enue, Suite 850	
5	Los Angeles, CA 90067 Telephone: (310) 228-5600	Las Vegas, Nevada 89101 Telephone: (702) 471-7432			
6	E-mail: fmerola@stutman.com	E-mail:	ishe	a@sheacarlyon.com	
7	ekarasik@stutman.com			lyon@sheacarlyon.com	
_ ′	cpajak@stutman.com		sshe	rman@sheacarlyon.com	
8	Counsel for the Official Committee of Equity Secu USA Capital First Trust Deed Fund, LLC	rity Holder	s of		
9					
10	UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA				
11	In re:		)	BK-S-06-10725-LBR	
1	USA COMMERCIAL MORTGAGE COMPANY Debtor	Y	)	Chapter 11	
12	In re:		— í	BK-S-06-10726-LBR	
13	USA CAPITAL REALTY ADVISORS, LLC, Debtor		)	Chapter 11	
14	In re:		— <u> </u>	BK-S-06-10727-LBR	
15	USA CAPITAL DIVERSIFIED TRUST DEED I	FUND, LLC	C, )	Chapter 11	
13	Debtor		— (	DV 0.0010000	
16	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,		)	) BK-S-06-10728-LBR	
17	Debtor.	LC,	) }	Chapter 11	
1/	In re:		— <u> </u>	BK-S-06-10729-LBR	
18	USA SECURITIES, LLC,		Ć	Chapter 11	
	Debtor.		)	-	
19	Affects		)		
20	All Debtors		)		
	☐ USA Commercial Mortgage Co.☐ USA Securities, LLC		)	DATE 0 . 1 .00 .000	
21	USA Capital Realty Advisors, LLC		) \	DATE: September 28, 2007 TIME: 1:30 p.m.	
22	USA Capital Diversified Trust Deed		, 1	1 IIVIC. 1.30 p.m.	
22	USA Capital First Trust Deed Fund, LLC		, )		
23			′		
	CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER SUSTAINING				
24	OBJECTION OF USACM TRUST TO FRIEDA MOON FBO SHARON C. VAN ERT				
25	CLAIMS FILED IN WRONG DEBTOR'S CASE; OBJECTION OF FTDF TO CLAIMS AS				
	DUPLICATIVE OF CLAIMS PREVIOUSLY DISALLOWED AND RECLASSIFIED AS EQUITY INTERESTS IN CORRECTED AMOUNTS				
26	EQUITY INTERESTS	IN CORRI	<u> LUI</u>	ED AMOUNTS	
27					
	1				

Entered 10/12/07 12:58:34 Page 2 of 9

Case 06-10725-gwz Doc 4997

SHEA & CARLYON, LTD. 701 Bridger Avenue, Suite 850 Las Vegas, Nevada 89101 (702) 471-7432 LIVE ECF Case 06-10725-gwz Doc 4997 Entered 10/12/07 12:58:34 Page 4 of 9
Page 1 of 19

#### File a Notice:

## 06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

#### U.S. Bankruptcy Court

#### District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 10/9/2007 at 6:42 PM PDT and filed on 10/9/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

**Document Number: 4951** 

#### **Docket Text:**

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[4911] Order Re: Objection to Claim, ) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noe moon.pdf

Electronic document Stamp:

[STAMP bkecfStamp\_ID=989277954 [Date=10/9/2007] [FileNumber=8709143-0] [e02034a2293d78b34b2b91c583e41913cf4d099d8922b0ed006456615e9af9f9b652 e98337e31dd56c6f60b66dcb0ef434350592b5b5d438363ba057e0cfb79e]]

# 06-10725-lbr Notice will be electronically mailed to:

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com, karen\_lawrence@gshllp.com

NANCY L ALLF nancy\_allf@gshllp.com, karen\_lawrence@gshllp.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

PETER C. BERNHARD peter.bernhard@bullivant.com, michelle.diegel@bullivant.com

BMC GROUP, INC. evrato@bmcgroup.com, ecf@bmcgroup.com;jmiller@bmcgroup.com;mjohn@bmcgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.com, mary.opatrny@bullivant.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

THOMAS R. BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

LOUIS M. BUBALA lbubala@jonesvargas.com, tbw@jonesvargas.com;aanthony@jonesvargas.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com; jrammos@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com

MICHAEL W. CARMEL michael@mcarmellaw.com, nancy@mcarmellaw.com;ritkin@steptoe.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com

JANET L. CHUBB tbw@jonesvargas.com

JANET L. CHUBB tbw@jonesvargas.com

WILLIAM D COPE cope\_guerra@yahoo.com

LAUREL E. DAVIS ldavis@fclaw.com, mhurtado@fclaw.com

THOMAS W. DAVIS tdavis@hwmlvlaw.com, wendim@hwmlvlaw.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (aw) awhatnall@daca4.com

J CRAIG DEMETRAS JCD@demetras-oneill.com, jar@demetras-oneill.com;mdh@demetras-oneill.com

RICHARD I. DREITZER rdreitzer@yahoo.com

THOMAS H. FELL

BANKRUPTCYNOTICES@GORDONSILVER.COM;bknotices@gordonsilver.com

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov:Mary.Booker@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com;bknotices@gordonsilver.com

JAMES D. GREENE bknotice@bhfs.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com;angelenal@goldguylaw.com

PETER W. GUYON pguyon@yahoo.com

JEFFREY R. HALL jhall@sheacarlyon.com, jhall@hutchlegal.com

XANNA R. HARDMAN xanna.hardman@gmail.com

STEPHEN R HARRIS noticesbh&p@renolaw.biz

JEFFREY L HARTMAN notices@bankruptcyreno.com, dle@bankruptcyreno.com

BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

RICHARD F. HOLLEY rholley@nevadafirm.com, paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

RANDOLPH L. HOWARD rhoward@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

JASON A. IMES bkfilings@s-mlaw.com

ROBBIN L. ITKIN ritkin@steptoe.com, sgottlieb@steptoe.com;skopman@steptoe.com;keckert@steptoe.com;jgoldman@steptoe.com;kpiper@steptoe.com;

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@embarqmail.com, kbchrislaw@aol.com

ANNETTE W JARVIS ajarvis@rqn.com

ERIN E. JONES ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com, jmcbee@swlaw.com;jmath@swlaw.com;mfull@swlaw.com;cdossier@swlaw.com;lvdocket@mindsprin;

DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com;lackerman@kirbymac.com

ZACHARIAH LARSON ecf@lslawnv.com, susans@lslawnv.com

JOHN J. LAXAGUE jlaxague@caneclark.com

GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

TYSON M. LOMAZOW tlomazow@milbank.com

ANNE M. LORADITCH ecffilings@LRLaw.com, aloraditch@LRLaw.com;pkois@LRLaw.com

ERIC D MADDEN emadden@diamondmccarthy.com, jsickels@diamondmccarthy.com

PATRICIA A. MARR lvlaw03@yahoo.com

JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com;cburke@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.com;ltreadway@sheacarlyon.com;mleavitt@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net, gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com;erin@rlbolick.com

JOHN F. O'REILLY jor@oreillylawgroup.com, tor@oreillylawgroup.com;bc@oreillylawgroup.com;lc@oreillylawgroup.com

TIMOTHY R. O'REILLY tor@oreillylawgroup.com, jor@oreillylawgroup.com;bc@oreillylawgroup.com;mg@oreillylawgroup.com;lc@oreillylawgroup.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

CHRISTINE M PAJAK cpajak@stutman.com, ekarasik@stutman.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

THOMAS RICE trice@coxsmith.com, ggattis@coxsmith.com;jbrown@coxsmith.com;dwilliamson@coxsmith.com

GORDON C. RICHARDS gcrclarkandrichards@earthlink.net, sebclarkandrichards@earthlink.net

CHRISTINE A ROBERTS bankruptcy@rocgd.com

STACY M. ROCHELEAU stacy@arlawgroup.com, wendy@arlawgroup.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

BRIAN D. SHAPIRO ecf@brianshapirolaw.com, tiffany@brianshapirolaw.com;brianshapiroesq@yahoo.com;bshapiro@brianshapirolaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com, ltreadway@sheacarlyon.com;jshea@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com;mleavitt@

AMBRISH S. SIDHU ecfnotices@sidhulawfirm.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

ALAN R SMITH mail@asmithlaw.com, turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

ADAM M. STARR starra@gtlaw.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

ERIC W. SWANIS swanise@gtlaw.com, barberc@gtlaw.com;lengemannc@gtlaw.com;boodtb@gtlaw.com;dittrichr@gtlaw.com;driverv@gtlaw.c

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

KAARAN E. THOMAS kthomas@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

ROLLIN G. THORLEY rollin.g.thorley@irscounsel.treas.gov

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoi.gov

ERIC VAN bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER rwalker@wklawpc.com, eloveridge@wklawpc.com;ckirk@wklawpc.com;tgrover@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

GREGORY L. WILDE bk@wildelaw.com

RYAN J. WORKS rworks@mcdonaldcarano.com, kbarrett@mcdonaldcarano.com;dsampson@mcdonaldcarano.com;aguenther@mcdonaldcarano.com;hvei

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

### 06-10725-lbr Notice will not be electronically mailed to:

CELSO ACOSTA

ANTHONY G. ADAMS

THOMAS J. ALLISON

ANDREW K ALPER 6500 WILSHIRE BLVD 17TH FLR LOS ANGELES, CA 90048

ALVAREZ & MARSAL, LLC

ARNOLD R. ALVES 9904 VILLA GRANITO LANE GRANITE BAY, CA 95746

AMERICAN EXPRESS BANK FSB PO BOX 3001 MALVERN, PA 19355-0701

ANGELO GORDON & CO C/O JED HART